

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17804	-0.53		
GIFT NIFTY	23746	-0.07		
NIKKEI 225	37011	-2.13		
HANGSENG	23500	-0.33		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.02	-0.06		
JPY/INR	57.44	0.80		
GBP/INR	111.25	0.06		
EUR/INR	92.85	-0.19		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23601	0.49		
SENSEX	77604	0.41		
NIFTY BANK	51532	0.63		

MCX				
Prev. Close	% Chg			
88445	0.07			
101399	0.08			
272.75	0.02			
5991	0.00			
339.50	0.47			
251.10	-0.04			
903.95	0.26			
182.90	0.08			
	Prev. Close 88445 101399 272.75 5991 339.50 251.10 903.95			

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.13	0.97		
INFY	18.67	0.05		
DR REDDY	13.27	-1.15		
HDFCBANK	66.85	1.44		
ICICIBANK	31.31	-0.29		

## STOCK TO WATCH

Hilton Metal Forging The Board has approved the issuance of up to 90 lakh equity shares via Qualified Institutional Placement (QIP) in one or more tranches on a private placement basis. Servotech Renewable Power System The company has been granted a patent by the Indian Patent Office for its proprietary innovation - System and Method for Peak Shaving. The patent is effective for a period of 20 years from its original filing date. Khaitan Chemicals and Fertilizers The Board has approved the re-appointment of Shailesh Khaitan as Chairman & Managing Director of the company for three years, effective April 1.

## TOP NEWS

Bharat Forge shares decline over 3%, day after govt announced deals worth Rs 6,900 crore.

IRM Energy shares jump 14% on securing 5-year contract with Shell Energy India.

JSW Infrastructure Shares Surge 3.17% Amid Volume Shocker.

Narayana Hrudayalaya Shares Surge 3.21% on High Trading Volume .

Wipro shares rise 2%, top Nifty gainer after signing \$650 mn deal with ReAssure UK.

Max Financial Services Block Deal: 1.5% equity changes hands for Rs 569 crore.

Adani Green Energy Limited Shares Surge 2.61% Amid High Trading Volumes.

BSE shares gain 4%, snap 3-day losing streak after exchange says it will consider bonus share issue.

JB Chemicals Block Deal: Stock falls 7% as 90 lakh shares exchanged, KKR likely seller.

Newgen Software shares surge 2% after it secures \$1.28 million contract.